

Notice of change in interests of substantial holder

To: Company Name/Scheme: RIVKIN FINANCIAL SERVICES LIMITED (RFS)

ABN 58 061 278 045

1. Details of substantial holders ⁽¹⁾

Name		ACN / ABN
SOFCOM LIMITED	(SOF)	ABN 88 087 482 602
FAST SCOUT LIMITED	(FSL)	ABN 94 088 488 724
ALTERA CAPITAL LIMITED	(AEA)	ABN 55 082 541 437
DATA BASE SYSTEMS LIMITED	(DBS)	Incorporated in Malaysia
AMBREEN CHAUDHRI	(AMBREEN)	

There was a change in the interests of the substantial holder on: 10 September 2004

The previous notice was given to the company on: 16 July 2004

The previous notice was dated: 16 July 2004

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate⁽²⁾ had a relevant interest⁽³⁾ in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities ⁽⁴⁾	Previous notice		Present notice	
	Person's votes	Voting power ⁽⁵⁾	Person's votes	Voting power ⁽⁵⁾
Ordinary Shares	5,058,471	5.043% ^(A)	7,217,465	7.195%

(A) Based on RFS total issued share capital being 100,312,134 shares

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change ⁽⁶⁾	Consideration given in relation to change ⁽⁷⁾	Class and number of securities affected	Person's votes affected
				Ordinary Shares	
6/9/04	All parties named in (1) above	Pursuant to acceptance by SOF, FSL and AEA on 6 September 2004 of a proposal by CXL to act co-operatively in relation to each company's shareholdings in RFS (" Proposal ") (a copy of which is attached to this Notice and marked Annexure "A")	-	695,994	695,994
10/9/04	All parties named in (1) above	Acquisition of shares on ASX by CXL	\$246,599.09	1,175,000	1,175,000
14/9/04	All parties named in (1) above	Acquisition of shares on ASX by CXL	\$60,600.96	288,000	288,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder ⁽⁶⁾	Nature of relevant interest ⁽⁷⁾	Class and number of securities and Person's votes
				Ordinary Shares
SOF	SOF	SOF	Legal, beneficial and registered holder of shares	3,400,000
FSL	FSL	FSL	Legal, beneficial and registered holder of shares	908,471
AEA	AEA	AEA	Legal, beneficial and registered holder of shares	750,000
CXL	CXL	CXL	Legal, beneficial and registered holder of shares	2,158,994
SOF, FSL and AEA	SOF FSL AEA	SOF FSL AEA	Pursuant to a Memorandum of Understanding 30 June 2004 (MOU) between SOF, FSL and AEA (a copy of which was attached to their notice of initial substantial holder dated 30 June 2004 as annexure "A" therein)	5,058,471
CXL, SOF, AEA and FSL	SOF FSL AEA CXL	SOF FSL AEA CXL	Pursuant to acceptance by SOF, FSL and AEA on 6 September 2004 of the Proposal by CXL to act co-operatively in relation to each company's shareholdings in RFS	7,217,465
AEA	SOF FSL AEA CXL	SOF FSL AEA CXL	Also taken under section 608(3)(b) of the Corporations Act to have a relevant interest in securities in which SOF has a relevant interest	7,217,465
FSL	SOF FSL AEA CXL	SOF FSL AEA CXL	Also taken under section 608(3)(b) of the Corporations Act to have a relevant interest in securities in which AEA has a relevant interest	7,217,465
DBS	SOF FSL AEA CXL	SOF FSL AEA CXL	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in securities in which FSL has a relevant interest	7,217,465
AMBREEN	SOF FSL AEA CXL	SOF FSL AEA CXL	Taken under section 608(3)(b) of the Corporations Act to have a relevant interest in securities in which DBS has a relevant interest	7,217,465

5. Changes in association

The persons who have become associates⁽²⁾ of, ceased to be associates of, or have change the nature of their association⁽⁹⁾ with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CENTRAL EXCHANGE LIMITED ABN 77 000 742 843 (CXL)	Pursuant to acceptance by SOF, FSL and AEA on 6 September 2004 of the Proposal by CXL to act co-operatively in relation to each company's shareholdings in RFS

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SOF	Level 19, The Como Centre, 644 Chapel Street, South Yarra, Victoria 3141
AEA	Level 14, The Forrest Centre, 221 St Georges Terrace, Perth, Western Australia 6000
FSL	Level 14, The Forrest Centre, 221 St Georges Terrace, Perth, Western Australia 6000
DBS	Lot H Level 7 Wisma Oceanic Jalan Okk, Awang Besar 87007, Federal Territory of Labuan, East Malaysia, Malaysia
AMBREEN	175A Sarwar Road, Rawalpindi PAKISTAN
CXL	Level 14, The Forrest Centre, 221 St Georges Terrace, Perth, Western Australia 6000

Signature

sign here _____ **date** 14 September 2004
 print name Victor Ho **capacity** Director & Secretary of FSL

sign here _____ **date** 14 September 2004
 print name Simon Cato **capacity** Director of SOF

sign here _____ **date** 14 September 2004
 print name Farooq Khan **capacity** Director of AEA

sign here _____ **date** 14 September 2004
 print name Azhar Chaudhri **capacity** Director of DBS

sign here _____ **date** 14 September 2004
 print name Ambreen Chaudhri **capacity** Personally

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstance because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

THIS IS ANNEXURE "A" OF 2 PAGES REFERRED TO IN THE FORM NOTICE OF CHANGE IN INTERESTS OF
SUBSTANTIAL HOLDER DATED 14 SEPTEMBER 2004 AND SIGNED BY US.

Farooq Khan:

Simon Cato:

Victor Ho:

Azhar Chaudhri:

Ambreen Chaudhri:



3 September 2004

The Directors
Sofcom Limited
Level 19, The Como Centre
644 Chapel Street
South Yarra, VIC 3141.
(SOF)

The Directors
Fast Scout Limited
Level 14, The Forrest Centre
221 St Georges Terrace
Perth, WA 6000.
(FSL)

The Directors
Altera Capital Limited
Level 14, The Forrest Centre
221 St Georges Terrace
Perth, WA 6000.
(AEA)

Dear Directors,

**CENTRAL EXCHANGE LIMITED (CXL) – ACTING CO-OPERATIVELY
WITH REGARD TO SHARE HOLDINGS IN RIVKIN FINANCIAL SERVICES
LTD (RFS).**

CXL is a shareholder in Rivkin Financial Services Ltd (RFS) having acquired 695,994 shares in July 2004. We note that SOF, FSL and AEA (collectively the "Group") have together acquired a substantial shareholding in RFS and have requisitioned a meeting of RFS shareholders in order to replace existing directors of RFS with nominees of the Group. The Group has also publicly stated its intentions regarding the future of RFS if it is successful in this regard.

CXL supports the Group's stated objectives for RFS should its nominees be appointed to the Board. CXL now intends to recommence purchasing shares in RFS and proposes that henceforth CXL and the Group act co-operatively in relation to each company's shareholdings in RFS.

Given the litigation currently on-foot between RFS and the Group, upon your acceptance of the above proposal CXL feels that it would be prudent to place on public record (through appropriate substantial shareholding notices) the fact that CXL and the Group are henceforth acting in co-operation with regard to each company's shareholdings in RFS.

Please confirm by your signature below that as a member of the Group you agree henceforth to act co-operatively with CXL with regard to your company's shareholdings in RFS.

www.centralexchange.com.au

CENTRAL EXCHANGE LIMITED

A.B.N. 77 000 742 843



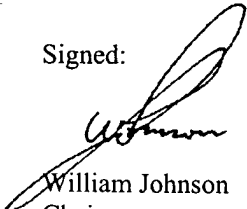
Level 14, 221 St Georges Terrace, Perth WA 6000

T | + 61 (8) 9214 9797

F | + 61 (8) 9322 1515

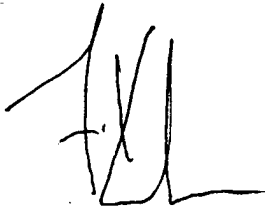
E | info@centralexchange.com.au

Signed:




William Johnson
Chairman.

Signed:



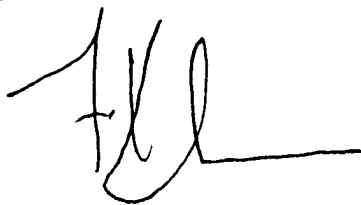
Sofcom Limited
Date: 6/9/04

Signed:



Altera Capital Limited
Date: 6/9/04

Signed:



Fast Scout Ltd
Date: 6/9/04